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Signed and Filed: August 26, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19 -30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER PURSUANT TO 11 U.S.C. §§
105(A) AND 363 AUTHORIZING
DEBTORS TO PARTICIPATE IN AB-1054
WILDFIRE FUND**

1 Upon the Motion dated August 7, 2019 [Docket No. 3444] (the “**Motion**”),¹ of
2 PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as
3 debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned
4 chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to sections 363 and 105(a) of title 11 of the
5 United States Code (the “**Bankruptcy Code**”), for authority to participate in and contribute to the
6 Go-Forward Wildfire Fund (as defined in the Motion) upon the Debtors’ emergence from these
7 Chapter 11 Cases, in accordance with the terms of Assembly Bill 1054 (the “**Wildfire**
8 **Legislation**”), all as more fully described in the Motion; and this Court having jurisdiction to
9 consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, *Order*
10 *Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.),
11 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the
12 Northern District of California (the “**Bankruptcy Local Rules**”); and consideration of the Motion
13 and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being
14 proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and
15 determined that notice of the Motion as provided to the parties listed therein is reasonable and
16 sufficient under the circumstances, and it appearing that no other or further notice need be provided;
17 and this Court having reviewed the Motion; and this Court having determined that the legal and
18 factual bases set forth in the Motion establish just cause for the relief granted herein; and it
19 appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates,
20 creditors, shareholders, and all parties in interest and represents a sound exercise of the Debtors’
21 business judgment; and upon all of the proceedings had before this Court and after due deliberation
22 and sufficient cause appearing therefor,

23 **IT IS HEREBY ORDERED THAT:**

- 24 1. The Motion is granted as provided herein.
- 25 2. The Utility is authorized, but not directed, pursuant to sections 363 and 105(a)
- 26 of the Bankruptcy Code, to participate in the Go-Forward Wildfire Fund and to make any initial and

27 _____

28 ¹ Capitalized terms used but not otherwise herein defined shall have the meanings ascribed to such terms in the Motion.

1 annual contributions to the Go-Forward Wildfire Fund as such contributions become due under the
2 terms of the Wildfire Legislation; *provided*, that the Utility's obligation to participate in and contribute
3 to the Go-Forward Wildfire Fund is effective upon the satisfaction of the Conditions to Participation
4 and the Debtors' exit from these Chapter 11 Cases.

5 3. For the avoidance of doubt, this Order satisfies the condition to participation in
6 the Go-Forward Wildfire Fund set forth in proviso (2) of section 3292(e) of the Wildfire Legislation.

7 4. The Debtors are authorized, but not directed, to take any and all steps that are
8 necessary or appropriate to effectuate the terms of this Order, including the incorporation of this Order
9 and the relief granted herein into any proposed chapter 11 plan of reorganization.

10 5. This Court shall retain jurisdiction to hear and determine all matters arising
11 from or related to the implementation, interpretation, or enforcement of this Order.

12 ** END OF ORDER **